

Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines

Lvyuan Green Building Material Technology Corp.

Room 1216, Building 3, Incubator Mansion

Daqing City, Heilongjiang Province, China

Phone: + 86-755-2218-4466

Email: info@lvyn.us

SIC Code: 2833

Quarterly Report

For the Period Ending: July 31, 2022 (the Reporting Period")

As of July 31, 2022, the number of shares outstanding of our Common Stock was: 34,550,000

As of April 30, 2022, the number of shares outstanding of our Common Stock was: 34,550,000

As of April 30, 2021, the number of shares outstanding of our Common Stock was:

6,910,000

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933 and Rule 12b-2 of the Exchange Act of 1934):

Yes: ☒ No: ☐

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: ☐ No: ☒

Indicate by check mark whether a Change in Control¹ of the company has occurred over this reporting period:

¹ "Change in Control" shall mean any events resulting in:

(i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;

(ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;

(iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or

(iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

Yes: ☒ No: ☐

1) Name and address(es) of the issuer and its predecessors (if any)

In answering this item, provide the current name of the issuer any names used by predecessor entities, along with the dates of the name changes.

The Company was incorporated under the laws of the State of Nevada on January 10, 2013 as Green Supplements Online Inc. On December 24, 2015, the Company changed its name to Lvyuan Green Building Material Technology Corp.

The state of incorporation or registration of the issuer and of each of its predecessors (if any) during the past five years; Please also include the issuer's current standing in its state of incorporation (e.g. active, default, inactive):

January 10, 2013, Nevada, Active and in Good Standing.

Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors since inception:

None.

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

None

The address(es) of the issuer's principal executive office:

Room 1216, Building 3, Incubator Mansion, Daqing City, Heilongjiang Province, China.

The address(es) of the issuer's principal place of business:

Check box if principal executive office and principal place of business are the same address: ☒

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

Yes: ☐ No: ☒

If this issuer or any of its predecessors have been the subject of such proceedings, please provide additional details in the space below:

2) Security Information

Trading symbol:

LVYN

Exact title and class of securities outstanding:

Common Stock

CUSIP:	55078R101	
Par or stated value:	<u>\$0.001</u>	
Total shares authorized:	300,000,000	as of date: July 31, 2022
Total shares outstanding:	34,550,000	as of date: July 31, 2022
Number of shares in the Public Float ² :	26,000	as of date: July 31, 2022
Total number of shareholders of record:	<u>26</u>	as of date: July 31, 2022

All additional class(es) of publicly traded securities (if any):

Trading symbol:	<u>None</u>	
Exact title and class of securities outstanding:	<u>Preferred</u>	
CUSIP:	<u>None</u>	
Par or stated value:	<u>\$0.001</u>	
Total shares authorized:	<u>30,000,000</u>	as of date: July 31, 2022
Total shares outstanding:	<u>30,000,000</u>	as of date: July 31, 2022

Transfer Agent

Name: Signature Stock Transfer Inc.
Phone: (972) 612-4120
Email: jason@signaturestocktransfer.com
Address: 14673 Midway Road, Suite #220
Addison, Texas 75001

Is the Transfer Agent registered under the Exchange Act?³ Yes: ☒ No: ☐

3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any direct changes to the total shares outstanding of any class of the issuer's securities **in the past two completed fiscal years and any subsequent interim period**.

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

A. Changes to the Number of Outstanding Shares

Check this box to indicate there were no changes to the number of outstanding shares within the past two completed fiscal years and any subsequent periods: ☐

Shares Outstanding as of Second Most Recent Fiscal Year End: Date: May 1, 2020 Common: 6,910,000 Preferred: 0	*Right-click the rows below and select "Insert" to add rows as needed.
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² "Public Float" shall mean the total number of unrestricted shares not held directly or indirectly by an officer, director, any person who is the beneficial owner of more than 10 percent of the total shares outstanding (a "control person"), or any affiliates thereof, or any immediate family members of officers, directors and control persons.

³ To be included in the Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

Date of Transaction	Transaction type (e.g. new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to (entities must have individual with voting / investment control disclosed).	Reason for share issuance (e.g. for cash or debt conversion) -OR- Nature of Services Provided	Restricted or Unrestricted as of this filing.	Exemption or Registration Type.
<u>October 15, 2021</u>	<u>New Issuance</u>	<u>27,640,000</u>	<u>Common Stock</u>	<u>\$0.001</u>	<u>Yes</u>	<u>On Lee Yu</u>	<u>Consulting Services</u>	<u>Restricted</u>	<u>4 (2) Exemption</u>
<u>August 4, 2021</u>	<u>New Issuance</u>	<u>30,000,000</u>	<u>Preferred Stock</u>	<u>\$0.001</u>	<u>N.A.</u>	<u>TG Private Equity Inc., Yeung Tze Ling, Director</u>	<u>Merger and Acquisition Services</u>	<u>Restricted</u>	<u>4 (2) Exemption</u>
Shares Outstanding on Date of This Report: Date: April 30, 2022 Ending Balance: Common: 34,550,000 Preferred: 30,000,000									

Example: A company with a fiscal year end of December 31st, in addressing this item for its quarter ended September 30, 2020, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2018 through September 30, 2020 pursuant to the tabular format above.

Use the space below to provide any additional details, including footnotes to the table above:

The holders of the issued and outstanding shares of the Preferred Stock shall be entitled to 4,000 votes for each share held by them.

B. Debt Securities, Including Promissory and Convertible Notes

Use the chart and additional space below to list and describe all outstanding promissory notes, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer's equity securities.

Check this box if there are no outstanding promissory, convertible notes or debt arrangements: ☒

Date of Note Issuance	Outstanding Balance (\$)	Principal Amount at Issuance (\$)	Interest Accrued (\$)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	Name of Noteholder (entities must have individual with voting / investment control disclosed).	Reason for Issuance (e.g. Loan, Services, etc.)
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____

Use the space below to provide any additional details, including footnotes to the table above:

4) Financial Statements

A. The following financial statements were prepared in accordance with:

- ☒ U.S. GAAP
☐ IFRS

B. The financial statements for this reporting period were prepared by (name of individual)⁴:

Name: Lowell Holden
Title: Consultant
Relationship to Issuer: Director

Provide the financial statements described below for the most recent fiscal year or quarter. For the initial disclosure statement (qualifying for Pink Current Information for the first time) please provide reports for the two previous fiscal years and any subsequent interim periods.

- C. Balance sheet;
- D. Statement of income;
- E. Statement of cash flows;
- F. Statement of Retained Earnings (Statement of Changes in Stockholders' Equity)
- G. Financial notes; and
- H. Audit letter, if audited

You may either (i) attach/append the financial statements to this disclosure statement or (ii) file the financial statements through OTCIQ as a separate report using the appropriate report name for the applicable period end. ("Annual Report," "Quarterly Report" or "Interim Report").

If you choose to publish the financial statements in a separate report as described above, you must state in the accompanying disclosure statement that such financial statements are incorporated by reference. You may reference the document(s) containing the required financial statements by indicating the document name, period end date, and the date that it was posted to OTCIQ in the field below. Financial Statements must be compiled in one document.

Please see Quarterly Financial Report for the three months ended July 31, 2022 and 2021 as incorporated herein this report.

Financial statement information is considered current until the due date for the subsequent report (as set forth in the qualifications section above). To remain qualified for Current Information, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of each fiscal quarter-end date.

⁴ The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS by persons with sufficient financial skills.

5) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations. In answering this item, please include the following:

- A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

No operations.

- B. Please list any subsidiaries, parents, or affiliated companies.

None.

- C. Describe the issuers' principal products or services, and their markets.

No products or services.

6) Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

The Company maintains an office at Room 1216, Building 3, Incubator Mansion, Daqing City, Heilongjiang Province, China. There is no rent/mortgage paid for this space. The Company has no ownership of the property.

7) Company Insiders (Officers, Directors, and Control Persons)

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial shareholders.

Using the tabular format below, please provide information, as of the period end date of this report, regarding any person or entity owning 5% or more of any class of the issuer's securities, as well as any officer, and any director of the company, or any person that performs a similar function, regardless of the number of shares they own. **If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity in the note section.**

Name of Officer/Director or Control Person	Affiliation with Company (e.g. Officer Title /Director/Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Note

<u>James A. Tilton</u>	<u>Officer and Director</u>	<u>New York, N.Y.</u>	<u>0</u>	<u>N.A.</u>	<u>0%</u>	
<u>Lowell Holden</u>	<u>Director</u>	<u>Burnsville, MN</u>	<u>0</u>	<u>N.A.</u>	<u>0%</u>	
<u>Wenbo Yu</u>	<u>Beneficial Shareholder</u>	<u>Daqing, China</u>	<u>1,934,800</u>	<u>Common Stock</u>	<u>5.6%</u>	
<u>On Lee Yu</u>	<u>Director</u>	<u>Hong Kong</u>	<u>27,640,000</u>	<u>Common Stock</u>	<u>80%</u>	
<u>TG Private Equity Inc., Yeung Tze Ling, Director</u>	<u>Beneficial Shareholder</u>	<u>Tortola, BVI</u>	<u>30,000,000</u>	<u>Preferred</u>	<u>100%</u>	

8) Legal/Disciplinary History

A. Please identify whether any of the persons or entities listed above have, in the past 10 years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

None.

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

None.

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

None.

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

None.

B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

None.

9) Third Party Providers

Please provide the name, address, telephone number and email address of each of the following outside providers:

Securities Counsel

Name: Vic Devlaeminck
Firm: Vic Devlaeminck PC
Address 1: 10013 N.E. Hazel Dell Avenue, Suite 317
Address 2: Vancouver, WA 98685
Phone: (503) 806-3533
Email: vic@vicdevlaeminck.com

Accountant or Auditor

Name: _____
Firm: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

Investor Relations

Name: _____
Firm: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

Other Service Providers

Provide the name of any other service provider(s) that **that assisted, advised, prepared or provided information with respect to this disclosure statement**. This includes counsel, broker-dealer(s), advisor(s) or consultant(s) or provided assistance or services to the issuer during the reporting period.

Name: Lowell Holden
Firm: _____
Nature of Services: Financial Consulting
Address 1: _____
Address 2: _____
Phone: 612-961-5656
Email: ltholden@comcast.net

10) Issuer Certification

Principal Executive Officer:

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

The certifications shall follow the format below:

I, James A. Tilton, certify that:

1. I have reviewed this Annual disclosure statement of Lvyuan Green Building Material Technology Corp.
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

August 13, 2022

/s/ James A. Tilton, Chief Executive Officer

Principal Financial Officer:

I, James A. Tilton certify that:

1. I have reviewed this Annual disclosure statement of Lvyuan Green Building Material Technology Corp.
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

August 13, 2022

/s/ James A. Tilton, Chief Financial Officer

FINANCIAL STATEMENTS

LVYUAN GREEN BUILDING MATERIAL TECHNOLOGY CORP.

Balance Sheets (Unaudited)

	July 31 2022	April 31, 2022
	(Unaudited)	(Audited)
ASSETS		
Current Assets:		
Cash	\$ -	\$ -
Total Current Assets	-	-
TOTAL ASSETS	\$ -	\$ -
LIABILITIES & STOCKHOLDERS' DEFICIT		
Current Liabilities		
Accounts payable and accrued expense	\$ 39,145	\$ 27,265
Total Current Liabilities		27,265
TOTAL LIABILITIES	39,145	27,265
Commitments and Contingencies	-	-
Shareholders' Deficit:		
Preferred stock, \$.001 par value, 30,000,000 shares authorized, 30,000,000 shares issued and outstanding at July 31, 2022 and April 30, 2022 respectively.	30,000	30,000
Common stock, \$.001 par value, 300,000,000 shares authorized, 34,550,000 issued and outstanding at July 31, 2022; and as of April 30, 2022, respectively.	34,550	34,550
Additional paid-in capital	163,753	163,753
Accumulated deficit	(267,448)	(255,568)
Total Stockholders' Deficit	(39,145)	(27,265)
TOTAL LIABILITIES & STOCKHOLDERS' DEFICIT	\$ -	\$ -

See accompanying notes to unaudited financial statements.

LVYUAN GREEN BUILDING MATERIAL TECHNOLOGY CORP.

Statements of Operations

For the Three Months Ended July 31,

(Unaudited)

	2022	2021
Operating Expenses:		
General administrative expense	\$ 11,880	\$ 5,500
Total operating expenses	11,880	5,500
Net loss from operations	(11880)	(5,500)
Net Loss	\$ (11,880)	\$ (5,500)
Basic and diluted loss per share	\$ (0.00)	\$ (0.00)
Weighted average number of common shares outstanding basic and diluted	34,550,000	6,910,000

See accompanying notes to unaudited financial statements.

LVYUAN GREEN BUILDING MATERIAL TECHNOLOGY CORP

Statements of Stockholders Equity

(Unaudited)

Description	Preferred Stock		Common Stock	(Unaudited)		Additional Paid in Capital	Accumulated Deficit	Stock holders' Deficit Totals
	Shares	Amount	Shares	Amount				
Balance at April 30, 2020 (Audited)	--	-	--	6,910,000	\$6,910	\$17,290	\$(174,048)	\$(149,848)
Net income (loss)	--	----	--	--	--	--	(5,500)	(5,500)
Balance at July 31, 2021 (Unaudited)				6,910,000	6,910	17,290	(179,548)	(155,348)
Balance at April 30, 2022 (Unaudited)	30,000,000	30,000	34.550,000	34,550	163,753	(255,568)		(27,265)
Net loss	--	--	--	--	--	--	(11,880)	(21880)
Balance at April 30, 2022 (Unaudited)	30,000,000	\$30,000	34,550,000	\$34,550	\$163,753	\$(267,448)		\$ (39,145)

LYUAN GREEN BUILDING MATERIAL TECHNOLOGY CORP.		
Statements of Cash Flows		
For the Three Months Ended July 31,		
(Unaudited)		
	2022	2021
CASH FLOWS FROM OPERATING ACTIVITIES:		
Net Loss	\$ (11,880)	\$ (5,500)
Adjustments to reconcile net loss to net cash used in operating activities:		
Stock based compensation		
Changes in operating assets and liabilities:		
Accounts payable		
Accrued liabilities	11,880	5,500
Net cash used in operating activities	--	--
CASH FLOWS FROM INVESTING ACTIVITIES:		
		-
CASH FLOWS FROM FINANCING ACTIVITIES:		
Contributions from related party	--	--
Net cash provided by financing activities	--	--
Net increase (decrease) in cash	-	-
Cash at beginning of period	-	-
Cash at end of period	\$ -	\$ -
SUPPLEMENTAL DISCLOSURES OF CASH FLOW INFORMATION:		
Cash paid for interest	\$ -	\$ -
Cash paid for taxes	\$ -	\$ -

See accompanying notes to unaudited financial statements.

LVYUAN GREEN BUILDING MATERIAL TECHNOLOGY CORP.
NOTES TO FINANCIAL STATEMENTS
(Unaudited)

NOTE 1: ORGANIZATION AND PRINCIPAL ACTIVITIES

Lvyuan Green Building Material Technology Corp. (the “Company”) was incorporated in the State of Nevada on January 10, 2013 as Green Supplements Online Inc. We changed our name to Lvyuan Green Building Material Technology Corp. on September 24, 2015.

Our business model was to buy nutrition and dietary products from different manufacturers and resell those products under our private label. Our source of revenue from operations was to be reselling nutrition and dietary supply products. The line of nutrition and dietary products that we intended to market was to be standard non-proprietary supplements and other products that contained our label. Currently, we have not yet initiated any product development efforts nor generated any revenue to date.

NOTE 2; SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Basis of Presentation

The Company maintains its general ledger and journals with the accrual method of accounting for financial reporting purposes. The financial statements and notes are representations of management. Accounting policies adopted by the Company conform to U.S. GAAP and have been consistently applied in the presentation of financial statements. The accompanying financial statements are presented in U.S. dollars in conformity with accounting principles generally accepted in the United States of America and pursuant to the rules and regulations of the SEC.

Net loss per common share

The Company complies with accounting and disclosure requirements of FASB ASC 260, “Earnings Per Share.” Net loss per common share is computed by dividing net loss applicable to common stockholders by the weighted average number of common shares outstanding for the period. At July 31, 2022 and 2021, the Company did not have any dilutive securities or other contracts that could, potentially, be exercised or converted into common stock and then share in the earnings of the Company. As a result, diluted loss per common share is the same as basic loss per common share for the period.

Use of estimates

The preparation of the financial statements in conformity with U.S. GAAP requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting periods. Management makes these estimates using the best information available at the time the estimates are made; however actual results could differ materially from those estimates.

Recently issued or adopted standards

The Company does not expect the adoption of recently issued accounting pronouncements to have a significant impact on the Company’s results of operations, financial position or cash flow.

NOTE 3 – RESTATEMENT OF FINANCIAL STATEMENTS FOR YEAR END APRIL 30, 2021

The Company is restating the financial statements for the year ended April 30, 2021 the advances forgiven by former directors and shareholders. The impact of the restatement effects the accumulated deficit, and net loss for the year:

NOTE 4: GOING CONCERN STATEMENT

As of July 31, 2022, the Company had an accumulated deficit of \$267,448, which raises substantial doubt about the Company's ability to continue as a going concern. Management anticipates that fees associated with filing of Exchange Act reports including accounting fees and legal fees and payment of annual corporate fees will not exceed \$75,000 within next 12 months. We do not currently intend to retain any entity to act as a "finder" to identify and analyze the merits of potential target businesses. Management intends to search for a business combination by contacting various sources including, but not limited to, our affiliates, lenders, investment banking firms, private equity funds, consultants and attorneys and does not plan to conduct a complete and exhaustive investigation and analysis of a business opportunity. Management decisions, therefore, will likely be made without detailed feasibility studies, independent analysis, market surveys and the like which, if we had more funds, would be desirable. If the management can find a suitable target company, we will have to budget for additional fees relating to the investigation into the target company (including due diligence and possibly visiting the facilities) and consummating the reverse merger, which may cost between \$125,000 to \$150,000. We expect that the expenses for the next 12 months and beyond such time will be paid with amounts that may be loaned to or invested in us by our stockholders, management or other investors. Since we have minimal assets and will continue to incur losses due to the expenses associated with being a reporting company under the Exchange Act, we may cease business operations if we do not timely consummate a business combination.

Currently, our ability to continue as a going concern is dependent upon our ability to generate future profitable operations and/or to obtain the necessary financing to meet our obligations and repay our liabilities arising from normal business operations when they come due. Our ability to continue as a going concern is also dependent upon our ability to find a suitable target company and enter into a possible reverse merger with such company. Management's plan includes obtaining additional funds by equity financing through a reverse merger transaction and/or related party advances. However, there is no assurance of additional funding being available.

Our management anticipates that it will likely be able to effect only one business combination, due primarily to our limited financing and the dilution of interest for present and prospective stockholders, which is likely to occur as a result of our management's plan to offer a controlling interest to a target business in order to achieve a tax-free reorganization.

In identifying, evaluating and selecting a target business, we may encounter intense competition from other entities having a business objective similar to ours. There are numerous blank check companies that have gone public in the United States that have significant financial resources, that are seeking to carry out a business plan similar to our business plan. Many of these entities are well established and have extensive experience identifying and effecting business combinations directly or through affiliates. Many of these competitors possess greater technical, human and other resources than us and our financial resources will be relatively limited when contrasted with those of many of these competitors.

NOTE 5: ACCRUED LIABILITIES.

As of July 31, 2022 and 2021, the Company had \$39,145 and \$27,165 in current liabilities, respectively. The accrued liabilities mainly consist of a shareholder advance for the payment of professional fees.

NOTE 6: SUBSEQUENT EVENTS

The Company has analyzed its operations from April 30, 2022 through the date these financial statements were issued and has determined that it does not have any material subsequent events to disclose in these financial statements.